

Mark W. Lee, CPA

Curriculum Vitae

2009 – Present Sole Practitioner CPA and Consultant (U.S.)

Business Process, Tax Compliance and Dispute, Corporate Finance, Technical Accounting, Litigation and Dispute

- Personal, Business, Estate/Trust tax compliance
IRS dispute resolution and other compliance issues
- Advisor to County Attorney with confidential fraud investigations and damage calculations related to investment banking transactions – **Harris County (Houston) Texas**
- Sarbanes Oxley (SOX) compliance structure and practice – **Chicago Bridge and Iron, Endeavour International Corporation**
- Business line profitability; inventory management practices in Bakken Shale region – **Baker Hughes**
- Post implementation evaluation of HR systems – **Calpine Corporation**
- Tax structure, IPO preparation, HR platform and recruiting assistance – **Shelf Drilling (Dubai, UAE)**

2001 – 2009 Sirius Solutions, LLP (Houston, Texas)

Business Consulting, Regulatory Compliance, Energy and Risk Management, HR augmentation

Partner, CFO, Member of Management Committee

- Developed and managed consulting projects in coal gasification, pharmaceuticals, defense, drilling and consumer products. Diverse client base, extensive client interaction and staff management
- Clients included Pfizer, BAE Systems, Goldman Sachs, Swift Energy, Halliburton, Camden Property Trust – extensive international experience
- Headed up back office, finance and banking, risk management, HR, and all non-service delivery aspects of \$70mm consulting firm
- Negotiated business aspects of new market development in New York, Denver, Dallas and London locations

1997 – 2001 Arnie & Company, PC (Houston, Texas)

Senior Managing Director - Litigation Services

- Domestic and international forensic investigations concentrating in technical accounting and economic issues
- Completed highly complex data analysis and economic damage reports for large scale IP disputes
- Examination and interpretation of deposition testimony, witness preparation, strategy
- Clients included: National Oilwell Varco, DagNeftegaz, PDVSA

1993 – 1997 Club Capital Group (U.S.)

Advisory and Consulting – Sole Practitioner

- Interim CFO and IPO project manager – Mitcham Industries
- Interim CFO and IPO project manager – Lone Star Casino Corporation
- Tax compliance – private clients
- Technical accounting and back office consulting
- Contract third party consulting – clients included Deloitte Consulting, Coopers & Lybrand, PWC

1990 – 1993 – Deloitte (Houston, Texas)

Senior and Staff Auditor

- Aramco Services Company
- Baker Hughes, Inc.
- United Savings
- Linbeck Construction Corporation

Mark W. Lee, CPA

Curriculum Vitae

1981 – 1990 – Union City Companies (Port Arthur, Texas)

Executive VP, CFO

- Midstream fuel and supply (Union City Oil Company)
- Inland barge transportation (Union City Transportation Partners)
- Restaurants (Lee Foods, Inc.)
- Offshore logistics and transportation (Rebel Helicopters, Inc.)

Education

BBA, Accounting – Lamar University (1990) • BA, Communication – Stephen F. Austin State University (1981)

Certifications

Texas CPA (1991-present) New York CPA (2010-2014) Hawai'i (2015-present)

585a Iao Valley Road
Wailuku, HI 96793
(808) 344-6497